

Highlights

Our Group <i>In HK\$ million</i>	2013	2012	Increase/ (Decrease)
Revenue*	104,382	109,848	(5,466)
EBITDA	18,104	15,059	3,045
EBIT before sales of assets	11,505	8,968	2,537
Sales of assets	2,511	2,850	(339)
EBIT	14,016	11,818	2,198
Profit attributable to ordinary shareholders	7,588	6,954	634
Earnings per share (HK\$)	2.08	1.91	0.17
Dividend per share (HK\$)	0.35	0.45	(0.10)
Cash inflows from business operations	8,595	7,519	1,076
Other cash inflows	6,845	8,133	(1,288)
Capital expenditure	17,404	26,675	(9,271)
Total ordinary shareholders' funds and perpetual capital securities	101,763	84,678	17,085
Net debt	85,660	83,808	1,852
Cash and bank deposits	35,070	32,821	2,249
Available committed banking facilities	13,032	14,701	(1,669)
Net debt to total capital (%)	46	50	(4)
Staff employed (headcount)	36,512	34,781	1,731

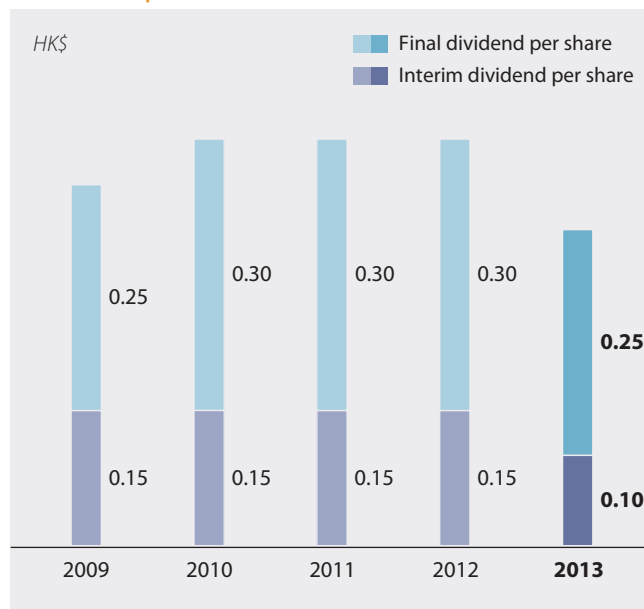
Our Businesses <i>In HK\$ million</i>	Business assets		Revenue*		Attributable profit/(loss)	
	2013	Increase/ (Decrease)	2013	Increase/ (Decrease)	2013	Increase/ (Decrease)
Special steel	58,429	2,807	41,332	974	1,306	1,095
Iron ore	88,134	6,557	389	176	(1,619)	(838)
Mainland China property	46,126	5,503	2,917	(1,216)	1,045	134
Hong Kong property	17,118	1,545	1,004	(138)	483	(86)
Energy	9,784	68	12,278	1,239	1,822	686
Tunnels	2,183	(25)	1,320	72	611	50
Dah Chong Hong	21,627	1,321	42,261	(5,753)	492	(44)
CITIC Telecom	3,893	160	2,799	(811)	443	144

* Revenue includes both consolidated and CITIC Pacific's share of significant equity accounted entities as well as the Western Harbour Tunnel

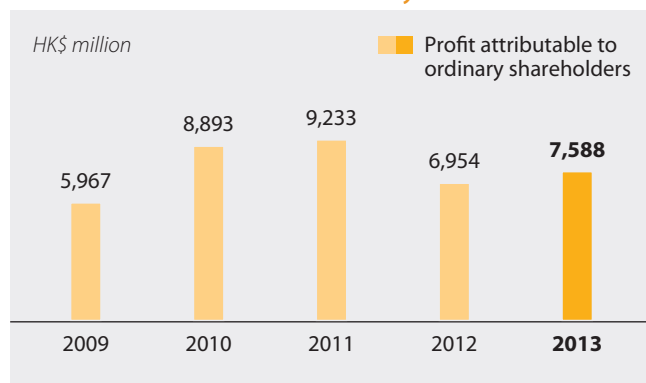
Assets by business



Dividend per share



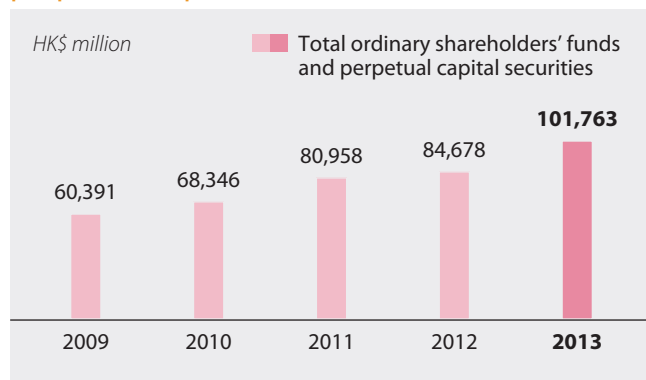
Profit attributable to ordinary shareholders



Earnings per share



Total ordinary shareholders' funds and perpetual capital securities



Ordinary shareholders' funds per share

